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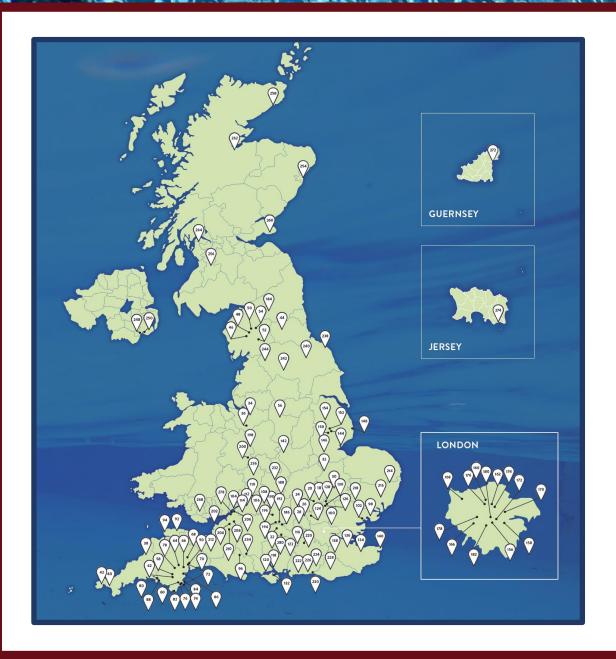
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WE NEED TO TALK ABOUT LIDOS

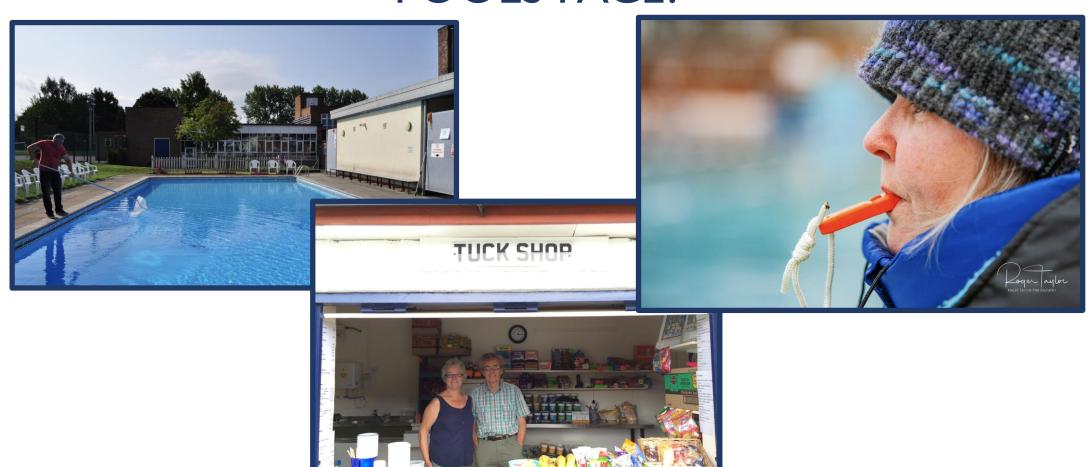




FACTS & FIGURES

- III Non-tidal, publicly accessible open-air pools in the UK and Channel Islands
- Ranging in size from 10m to 91.5m
 long there are others smaller than this
- 4 primary business models
 - Volunteer run
 - Run under contract on behalf of local authority
 - Local authority controlled
 - Privately run

WHAT CHALLENGES DO VOLUNTEER RUN POOLS FACE?



HOW DO THE CHALLENGES MANIFEST?

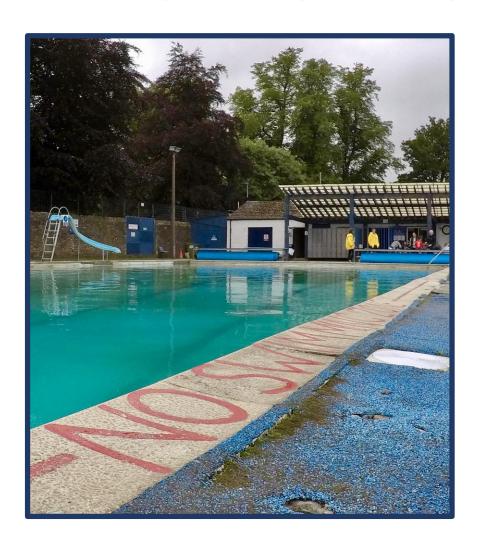


PLANT:

- Elderly plant
- Often subject to under-investment when in local authority control



HOW DO THE CHALLENGES MANIFEST?

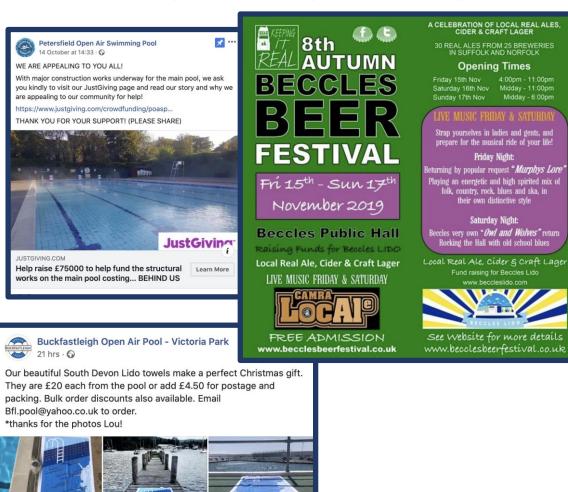


WATER:

- Steep learning curve
- Environmental issues
 - Growth
 - Wildlife
 - Debris



HOW DO THE CHALLENGES MANIFEST?

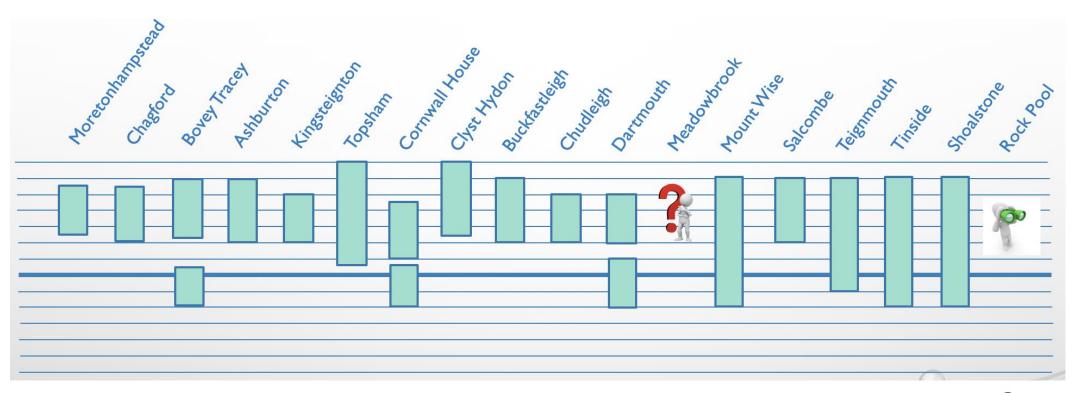


BUDGET:

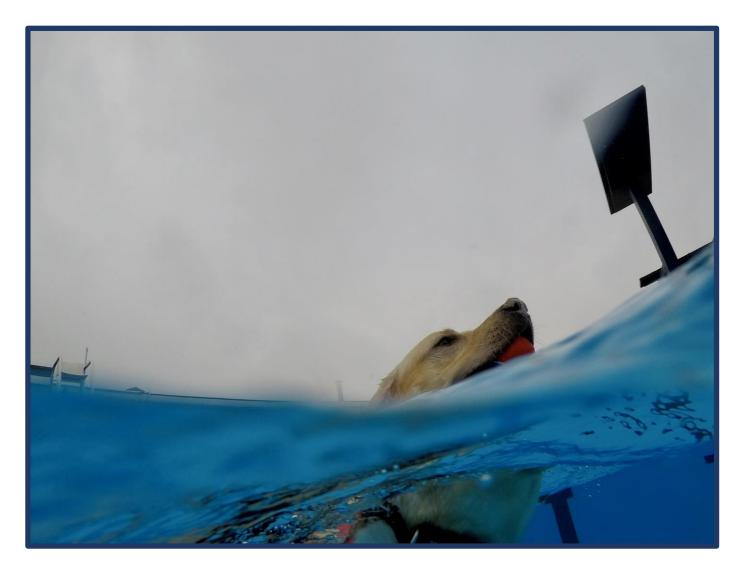
- Little, and often no, local authority support
- Some teams are better fundraisers than others
- Terms of lease (where asset not transferred)
- Entrepreneurial ability
- Governance

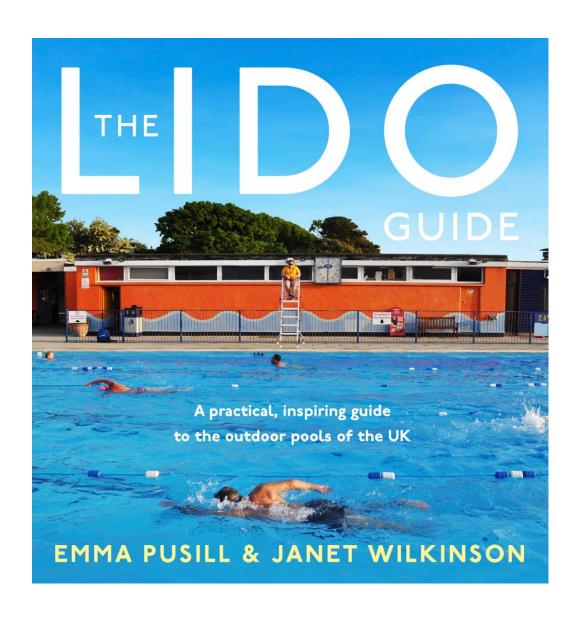
PARTNERSHIP CHALLENGES

- Budget
- Availability
- Hello, is there anybody out there?



A CHALLENGE FOR YOU...





QUESTIONS?

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